



## **ASX Announcement**

### **Not for release or distribution in the United States**

19 June 2018

### **Reliance completes the Retail Entitlement Offer**

Reliance Worldwide Corporation Limited (ASX: RWC) (“Reliance”) is pleased to announce the completion of the retail component of its 1 for 1.98 pro rata accelerated non-renounceable entitlement offer announced on Thursday, 24 May 2018 (“Entitlement Offer”).

The full amount of approximately \$153 million was raised under the retail component of the Entitlement Offer (“Retail Entitlement Offer”) from the offer of new fully paid ordinary shares in Reliance (“New Shares”) at an issue price of \$4.15 per New Share. Together with the institutional component of the Entitlement Offer, the total amount raised under the Entitlement Offer is approximately \$1.1 billion.

The Entitlement Offer was very well supported by eligible retail shareholders. Eligible retail shareholders applied for approximately \$144 million of New Shares pursuant to their entitlements (representing a take up rate of approximately 93.9%). Applications under the oversubscription facility were in excess of the approximately \$9 million shortfall and were scaled back in accordance with the terms of the Entitlement Offer having regard to the pro rata entitlement of eligible retail shareholders who applied for additional New Shares under the oversubscription facility.

Allotment of New Shares under the Retail Entitlement Offer is expected to take place on Friday, 22 June 2018 and normal settlement trading on ASX is expected to commence on Monday, 25 June 2018.

New Shares issued under the Retail Entitlement Offer will rank equally in all respects with existing shares. Shareholders should confirm their holding before trading in New Shares.

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